

THE FILER EXPERIENCE

Revision History

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*Mi*FILE

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1. Introduction

A primary goal of the MiFILE initiative is to make filing into court cases easier and more accessible to attorneys and the general public. The MiFILE solution consists of two major software components: the TrueFiling e-Filing platform and the OnBase Filing Review component for court staff.



<u>TrueFiling</u> is a web-based e-filing and e-service solution for attorneys, firm staff, court reporters, and pro se (self-represented) filers.

- It provides an intuitive user interface where filers can electronically file documents for an existing case or initiate a new case.
- Using an Internet-connected computer instead of filing paper copies at the clerk's office results in increased efficiency and accuracy.



The **OnBase Filing Review** component of MiFILE enables **court staff** to electronically accept, route, and act on filings.

- Both MiFILE components (OnBase and TrueFiling) integrate directly with the electronic document management system (DMS) and the case management system (CMS) at the clerk's office.
- For courts that do not currently have an on-premise DMS, the MiFILE solution provides an optional <u>Cloud DMS</u> solution for conveniently accessing filed documents and case records directly from within OnBase, where filing review is already done.

To summarize:

TrueFiling is the part of the system with which the filers and attorneys interact.

History	My History	My Network's	History	Unsubmitted	View Payment Inform	ation		
Show 5 🔻	entries						Search:	
Submissio	1 👻 Court	Case Num 👙	Filing Name	🔶 🛛 Filing Typ	e 🍦 Matter 🤅	Filer	♦ Submitter ♦	Status
08/07/2019	at MI SCAO Circuit Cour	t TEMP-0XB577	Case Initiation For	rm ISI_CASE_I	NIT_FOR	Andrea Colen (Andrea Colen	Paid
08/07/2019	at MI SCAO Circuit Cour	t TEMP-0XB577	Answer, Civil	Appearance	e	Andrea Colen (Andrea Colen	Paid
08/07/2019	at MI SCAO Circuit Cour	t TEMP-0XB577	Appearance	Jury Dema	nd	Andrea Colen (Andrea Colen	Paid
08/02/2019	at MI SCAO Circuit Cour	t TEMP-LDDYH	Case Initiation For	rm ISI_CASE_I	NIT_FOR	Andrea Colen (Andrea Colen	Paid
08/02/2019	at MI SCAO Circuit Cour	t TEMP-LDDYH	Appearance	Appearance	0	Andrea Colen (. Andrea Colen	Paid

• **OnBase** is the part of the system with which the **court staff** interact.





2. MiFILE Account Registration

Creating a filer account in MiFILE is simple.

- Navigate to the MiFILE webpage, https://mifile.courts.michigan.gov/
- Click the Sign Up link.

red By rueFiling
ne to MiFILE, the Michigan judiciary's electronic filing system for filing and serving ts online. This website does not provide public access to court records. If you would like to obtain a court record, please contact the court directly.
Log In to MiFILE
Email Address Password Ing in
Forgot password
View Available Courts Sign Up
ts online. This website does not provide public access to court records. If you would like to obtain a court record, please contact the court directly.



Provide your personal information.

Email Address *	
	Signing up for MiFILE will allow you to log in to the site
First Name *	and connect with other MiFILE users. Connections can
	file on each other's behalf and view each other's filing
Last Name *	history.
	If you file documents in a court, choose any of the
Firm/Organization	following user roles that apply.
Address (Line 1) *	Professional Credentials
Address (Line 1)	
Address (Line 2)	
Address (Line 2)	I'm an attorney in one or more states / provinces
City *	
City	I am filing on behalf of an attorney
State/Province * Zip	ode *
	Code 🗌 I am a court reporter / recorder
Password *	
	Additional Settings
Confirm password *	
	 I will file to a case where I am representing myself (pro se)
	I am filing into a case but none of the above apply to me

Note: The email address is your unique username – you may only have one account per email address. This email address CANNOT be changed within MiFILE.

Set your password; your MiFILE password must be at least eight characters, no more than twenty characters, have at least one lower case letter, have at least one upper case letter, have at least one numeral and have at least one symbol.



Password *	
Confirm password *	

Password Requirements:

- At least one lower case letter [a-z]
- At least one upper case letter [A-Z]
- At least one numeral [0-9]
- At least one symbol [!@#^&*()+_,{}?-]
- Minimum 8 characters
- · Maximum 20 characters

Select your Professional Credential and the Additional Settings that apply. Multiple roles can be chosen (or none at all). If you select either the court reporter or attorney roles, you'll be required to enter your court reporter or bar number; these numbers are not validated by the system, any validation will need to be done manually by a clerk. Attorneys may provide bar numbers from multiple states by clicking the Add State button.

Signing up for MiFILE will allow you to log in to the site and connect with other MiFILE users. Connections can file on each other's behalf and view each other's filing history.

If you file documents in a court, choose any of the following user roles that apply.

Professional Credentials

I'm an attorney in one or more states / provinces

I am filing on behalf of an attorney

I am a court reporter / recorder

Additional Settings

- I will file to a case where I am representing myself (pro se)
- I am filing into a case but none of the above apply to me



The selections made above will not determine if you will become a service recipient on a case. Service recipients are determined by court settings. To become a service recipient on a case, you must be added to the case through the case initiation process, by submitting an add party/add counsel form, or by the clerk making edits of the case participants from filings submitted.

Once you complete the MiFILE registration, an email will be sent asking you to confirm that you created an account. Click the Confirm Now button in the email. You will be redirected to MiFILE to log in.

Final step...

Confirm your email address to complete your TrueFiling account. Simply click the button below.

Confirm now

3. Logging into MiFILE

Enter your email address and the password specified at registration to log in.

<i>Mi</i>FILE Powered By True Fi	ling Login
	MiFILE, the Michigan judiciary's electronic filing system for filing and serving documents ebsite does not provide public access to court records. If you would like to obtain a court record, please contact the court directly.
	Log In to MiFILE
	Email Address acolen@Imagesoftinc.com
	Password
	Log in
	Forgot password
	View Available Courts Sign Up

If you have forgotten your password, click the Forgot Password link, and a screen like the one shown below will be displayed. Enter your email address and click submit. A password reset link will be sent to your email.

<i>Mi</i>	FILE	JeFiling		Login
Forgot	t your pass	word?		
		ss and click Submit . You'll receive an email that conta to the TrueFiling Reset Password page where you car	ains a password reset button. When you click the button n reset your password.	,
	Email address	acolen@imagesoftinc.com	Submit	
Back to Log	In			



Open the email and click the Reset Password button to change your password. This will redirect you to MiFILE.

Please reset your password by clicking the button below.



Your email address should be prepopulated. Enter your NEW password twice and then click Reset. You will receive an on-screen confirmation of the password change and automatically be logged into MiFILE.

eset your Password	
mail	
acolen@imagesoftinc.com	
Password	•
Confirm password	
Reset	

Reset password confirmation.

Your password has been reset. You have been logged in.

4. Navigating MiFILE

Once you have logged into MiFILE, you will see a view resembling the following:

<i>mi</i> Fil	E TrueFiling	Connection Requests (1)	Andrea Test andreatestimagesoft@gmail.com
Main Pages File	Case Search		
Case Search History Favorites Settings	Court	Search by Case Number or Ca	se Title Search by Date
Resources Help / Support Email Activity	Search Result (0)		

The Header Bar displays notifications (e.g. Connection Requests), the active user's information, and the Log Out button. The Navigation Pane is where most of the system's features are found.

On the left side of the screen is the Navigation Pane. The following menu options are available:

- File: Filers can initiate a case or submit filings to an existing case.
- **Case Search**: Filers go here to search for cases where they can view case information, add themselves as a party or attorney on the case, and view filing details.
- **History**: Filers may go here to view payment receipts for previous filings, copies of filings they've submitted, and the status of any filings currently being processed by the court.
- **Favorites**: Filers can maintain a list of "favorite" cases for easy access in the system.
- **Settings**: Filers can update contact information, view / update / remove information regarding Connections, update payment account information and configure notifications.
- **Help/Support**: MiFILE has an incredible help section, including videos, to assist end users getting acquainted with the system.
- **Email Activity**: If a filer thinks emails from MiFILE are being blocked, they can test this capability from the Email Activity page.

On the right side of the screen, once you've selected a court, you'll see the Court Information Panel that contains court specific notifications, information, and links.



5. Connections

Connections provide a way for users to easily share filing and payment information with other MiFILE users in their network. The most common scenario for utilizing connections is within a law firm. Often, legal assistants will be submitting filings on behalf of an attorney.

Connections will have access to payment information, so users must be vigilant about only connecting with users to whom they wish to grant this level of access. However, any user can *receive* and accept a connection request.

Connections will not make the connected user a service recipient on a case. If attorney staff want to be copied on MiFILE notification emails for the attorney on whose behalf they file, an email rule should be set up to receive a copy of the attorney's email. See rules for two common email services at <u>Microsoft Outlook</u> and <u>Gmail</u>.

To request a connection to another user, navigate to "Settings" within the navigation pane to the left.

<i>mi</i> FIL	E True Filing	Connection Requests (1)	Andrea Test andreatestimagesoft@gmail.com	Log Out
Main Pages File Case Search	Case Search			
Case search History Favorites Settings	Court	Search by Case Number or C	Case Title Search by Dat	
Resources Help / Support Email Activity	Search Result (0)			



From the Settings screen, open the "Connections" panel.

Settings	
> My Information	
✓ Connections	
Add New Connection	
Active Connections (0)	Search
You have no active connections.	
Connection Requests Sent (0)	
You have no pending sent connection re	quests.
Connection Requests Received (0)	
You have no pending received connection	requests.
> Payment Accounts	
> Notification Settings	

The connections panel will show you accepted/active connections you currently have, outstanding connection requests you have out to other users, and connection requests you have received.

Requesting a Connection

If you wish to request a connection with another user, you can do so by clicking the "Add New Connection" button.

Settings	
> My Information	
♥ Connections	
Add New Connection	
Active Connections (0)	
You have no active connections.	
Connection Requests Sent (0)	
You have no pending sent connection requests.	
Connection Requests Received (0)	
You have no pending received connection requests.	
> Payment Accounts	
> Notification Settings	



A popup will be displayed allowing you to search for any matching users with whom you potentially wish to connect.

Add a New Connection
IMPORTANT! Be certain you understand the following before sending a connection request.
When you are connected to another registered user, the following capabilities are enabled:
 They will be able to file documents in cases you are connected to and you will be able to file documents to cases they are connected to.
 They will be able to see your History and you will be able to see their History. They will be able to view and use your neg private Payment Accounts and you will be able to view and use their neg private Payment

 They will be able to view and use your non-private Payment Accounts and you will be able to view and use their non-private Payment Accounts.

Therefore, it is important to send connection requests only to trusted persons. You are responsible for any filing, service, and payment actions that you or your connected users make as a result of a connection.

Search by name or email		
imagesoft	Search Users found: 73	
Lou Gmail Ioualicegary@gmail.com	ImageSoft	Withdraw
Han Dinh hdinh@imagesoftinc.com		Connect
Andrea Test andreatestimagesoft@gmail.com	ImageSoft Test	Remove
Jason Buckner jbuckner@imagesoftinc.com	Imagesoft	Connect
Kimbley Griffin kgriffin@imagesoftinc.com	ImageSoft, Inc.	Connect
		Close



To request a connection to one or more users that are returned, click the connect button next to the user's search result.

d a New Connection		
MPORTANT! Be certain you understand the	following before sending a connectio	on request.
Nhen you are connected to another registered user, the	following capabilities are enabled:	
 They will be able to file documents in cases you at to. They will be able to see your History and you will They will be able to view and use your non-private Accounts. 	be able to see their History.	·
Therefore, it is important to send connection requests or actions that you or your connected users make as a resul		ny filing, service, and payment
Search by name or email		
imagesoft	Search Users found: 73	
Lou Gmail loualicegary@gmail.com	ImageSoft	Withdraw
Han Dinh hdinh@imagesoftinc.com		Connect
Andrea Test andreatestimagesoft@gmail.com	ImageSoft Test	Remove
Jason Buckner jbuckner@imagesoftinc.com	Imagesoft	Connect
Kimbley Griffin kgriffin@imagesoftinc.com	ImageSoft, Inc.	Connect
		Close



Once the request has been made, the "Connect" button will turn into a "Withdraw" button indicating that the request is pending. To withdraw a connection request, simply click the "Withdraw" button.

Add a New Connection		×	
IMPORTANT! Be certain you understand the following b When you are connected to another registered user, the following capa		<u>۸</u>	
 They will be able to file documents in cases you are connected to and you will be able to file documents to cases they are connected to. They will be able to see your History and you will be able to see their History. They will be able to view and use your non-private Payment Accounts and you will be able to view and use their non-private Payment Accounts. 			
Therefore, it is important to send connection requests only to trusted p actions that you or your connected users make as a result of a connecti Search by name or email imagesoft Search		e, and payment	
Lou Gmail Ioualicegary@gmail.com	ImageSoft	Withdraw	
Han Dinh hdinh@imagesoftinc.com		Connect	
Andrea Test andreatestimagesoft@gmail.com	ImageSoft Test	Remove	
Jason Buckner jbuckner@imagesoftinc.com	Imagesoft	Connect	
Kimbley Griffin kgriffin@imagesoftinc.com	ImageSoft, Inc.	Connect	
		Close	



When you are finished with your connection requests, click the "Close" button to close the Add New Connection popup.

ld a New Connection				
IMPORTANT! Be certain you understand t	-	-	on request.	
When you are connected to another registered user,	the following capab	ilities are enabled:		
 They will be able to file documents in cases yo to. They will be able to see your History and you v They will be able to view and use your non-pri Accounts. 	will be able to see th	neir History.		
Therefore, it is important to send connection request actions that you or your connected users make as a re			ny filing, service, and	l payment
Search by name or email				
imagesoft	Search	Users found: 73 🕄		
Lou Gmail loualicegary@gmail.com		ImageSoft		Withdraw
Han Dinh hdinh@imagesoftinc.com			I	Connect
Andrea Test andreatestimagesoft@gmail.com		ImageSoft Test		Remove
Jason Buckner jbuckner@imagesoftinc.com		Imagesoft	I	Connect
Kimbley Griffin kgriffin@imagesoftinc.com		ImageSoft, Inc.	I	Connect
				Close



If you've requested any connections, you will now see these connection requests listed under the "Connection Requests Sent" heading.

Settings			
> My Information			
✓ Connections			
Add New Connection			
Active Connections (0)			Search
		You have no active connections.	
Connection Requests Sent (1)			
Lee, Ashley alee@imagesoftinc.com	Pending since 09/26/2018	Withdraw	
Connection Requests Received (0)			
	Yo	u have no pending received connection requests.	
> Payment Accounts			
> Notification Settings			

Accepting Connection Requests

If a user has requested a connection with you, you will receive a notification in the Header Bar after logging in to MiFILE.

	nnection Requests (1)	Lou Gmail loualicegary@gmail.com	Log Out
--	-----------------------	-------------------------------------	---------

You'll also receive an email indicating that another user has requested a connection with you. This notification does not need to be configured; an email will always be sent when a connection request is initiated.

To Lou Alice	Thu 9/13/2018 11:21 AM info@truefiling.com Someone has requested to connect with	ı you.
		Hello Lou,
		Ashley Lee has requested to connect with you. Click the button below to view connection requests.
		View Connection Requests

Clicking the link in the email will take you to the MiFILE site. From there, you'll need to click the "Connection Requests" button in the Header Bar. You will be redirected to the Connections panel in the setting menu, from there you can see the connection requests pending your approval. To reject/ignore the request, click the "Ignore" button. If a connection request is ignored, it will be removed from all lists and will no longer appear on the screen.

Settings			
> My Information			
✓ Connections			
Add New Connection			
Active Connections (0)			Search
	You have no active	connections.	
Connection Requests Sent (0)			
	You have no pending sent of	onnection requests.	
Connection Requests Received (1)			
Lee, Ashley alee@imagesoftinc.com	Requested on 09/27/2018	Accept Ignore	
> Payment Accounts			
> Notification Settings			



To accept the connection request, click the "Accept" button for the connection request. Once the connection has been accepted, a new window will open indicating the capabilities a connection will have.



If you confirm the connection, click the "Accept" button and the connection will appear in the "Active Connections" list and be removed from the "Connection Requests Received" list.

✓ Connections			
Add New Connection			
Active Connections (1)			Search
Lee, Ashley alee@imagesoftinc.com	Roles: Pro Se Attorney (MI) (654321)	Accepted on 09/27/2018	Remove
Connection Requests Sent (0)			
	You have no p	pending sent connection requests.	
Connection Requests Received (0)			
You have no pending received connection requests.			

The party will not receive a notification upon a request being accepted or ignored.



Removing Connections

If you have a connection you wish to terminate, you can do so with the Remove button. You will be prompted with a confirmation window:

Remove Connection		X
Are you sure you want to remove Ashley Lee as a connection	n?	
	No	Yes

The party will not receive a notification upon termination of a connection.

6. Setting Up a Payment Account

A major convenience of the MiFILE platform is the ability to pay for filings via credit card from the comfort of one's own computer, without needing to physically go to the court. To access your payment information in MiFILE, click on the "Settings" menu.

<i>Mi</i> FIL	E TrueFiling		
Main Pages File	Case Search		
Case Search History Favorites Settings	Court Court	Search by Case Number or Case Title Required	Search by Date
Resources Help / Supp Email Activity	Search Result (0)		

To view existing payment methods, or to add a new method, expand the "Payment Accounts" panel. Click the "Add Account" button to specify a new payment account. Click the "View Payment Information" button to navigate to the payment history page.

	formation				
Conne	ctions				
 Payme 	ent Accounts				
>		FAIL_MOCK_REFUND	This card is private	11/2023	
>		Test Card Test	This card is private	11/2022	
>		FAIL_MOCK_BOTH	This card is private	09/2021	
>	VISA	СС	VISA ending in 1111	04/2023	
>	(Canada)	Test MC	MC ending in 5454	12/2023	
View Paymer	nt Information				Add Account



Enter your payment information. All credit card details, including the CVV code, are required (the * indicates a field is required). You can also optionally provide a "card nickname" to easily identify a card from multiple payment methods. Lastly, you can also indicate whether you wish to share this payment record with your network connections. Once you've entered all necessary data, press the "Add Account" button to save your information.

Name on card	*		Card nickname
Test Person			My Test Card
Card number *			Expiration date *
4111-1111-11	111-1111		12/2025
VISA	Accepted Car	rds	Security Code *
Billing address	;*		145
123 Testing			□ I would like to share this payment account with my
City *	State/Province *	Zip Code *	Connection Network.
Troy	MI 🗸	48085	

You'll now see your payment card in the "Payment Accounts" panel within Settings. To see more details about the payment account, click on the item.



Setting	S				
> My Inf	formation				
Conne	ections				
❤ Payme	ent Accounts				
>		FAIL_MOCK_REFUND	This card is private	11/2023	
>		Test Card Test	This card is private	11/2022	
>		FAIL_MOCK_BOTH	This card is private	09/2021	
>	8.000 (C)	My Test Card	This card is private	12/2025	
>	VISA	СС	VISA ending in 1111	04/2023	
>	(aspec)	Test MC	MC ending in 5454	12/2023	
View Paymer	nt Information				Add Account
> Notific	cation Settings				



7. Case Initiation

One of MiFILE's most valuable features is the ability for litigants and attorneys to initiate a case without needing to visit the court. To initiate a case, click on "File" in the Navigation Pane.

<i>mi</i> File	TrueFiling	Connection Requests (1)	Lou ImageSo lalicegary@imagesoftinc.cc	
Main Pages File Case Search History Favorites Settings		ch by Date earch		
Resources Help / Support Email Activity	Search Result (0)			
© 2018 - ImageSoft Inc Vers	ion 3.0.8.3	Conta	ct Support Terms of Use	View Available Courts

First, you'll need to select the court to which you wish to file.

urt	
ourt 🔺	•
ecent Courts	
No Recent Courts	
ll Courts	
Michigan 📥	
MI Oakland 6th Circuit Court	
MI Macomb 16th Circuit Court	
MI Ottawa 20th Circuit Court	
MI Grand Traverse 13th Circuit Court	
MI Test Supreme Court	
MI Test Court of Appeals	
MI Court of Claims Test	
MI Wayne 3rd Circuit Court	



After the court has been selected, click the "Initiate a New Case" option in the Action field. You will then be asked to provide the name of the filer you are filing on behalf of. This can either be you (you'll see an entry in the dropdown for each of your roles) or a connection (you'll also see an entry for each of your connection's roles).

eate Filing				
Court				
MI SCAO Circuit Court				
Action				
Initiate a new case				
Filer				
Choose Filer				
Name	Role	State	Number	Organization
	Role Attorney	State MI	Number P12345	Organization ImageSoft Inc
Colen, Andrea				_
Colen, Andrea Test, Andrea	Attorney	MI	P12345	ImageSoft Inc
Colen, Andrea Test, Andrea Schroeder, Brock	Attorney Attorney	MI	P12345	ImageSoft Inc ImageSoft Test
Colen, Andrea Test, Andrea Schroeder, Brock Schroeder, Brock	Attorney Attorney Pro Se	MI MI	P12345 P123	ImageSoft Inc ImageSoft Test ImageSoft Inc.
Colen, Andrea Test, Andrea Schroeder, Brock Schroeder, Brock Lee, Ashley	Attorney Attorney Pro Se Attorney	MI MI	P12345 P123	ImageSoft Inc ImageSoft Test ImageSoft Inc.
Name Colen, Andrea Test, Andrea Schroeder, Brock Schroeder, Brock Lee, Ashley Lee, Ashley Kieta, Rebekka	Attorney Attorney Pro Se Attorney Pro Se	MI MI MI	P12345 P123 12345	ImageSoft Inc ImageSoft Test ImageSoft Inc.



You will be presented with a list of case categories eligible for case initiation. Click on the appropriate case category, which will then expand the list of eligible case types.

Select Case Type S Search Civil Cases not Involving Damage to Person or Property CB - Business claims involving a business or commercial dispute; MCL 600.8035 CC - Condemnation proceedings CD - Employment discrimination complaints CE - Environmental matters, such as zoning, pollution

Circuit Court Case Types

The case types available upon case initiation are derived from the list maintained by SCAO. For <u>circuit</u> court cases, the following case categories/types are presented:

- Civil Damage Suits: ND, NF, NH, NI, NM, NO, NP, NS, NZ
- Other Civil Matters: CB, CC, CD, CE, CF, CH, CK, CL, CP, CR, CZ, PC, PD, PR, PS, PZ
- Criminal Case Types: AX, FC, FH, FJ

The circuit court case category list contains the following appellate proceedings options:

- Appellate Proceedings for Agencies to Circuit Court: AA, AE, AP
- Appellate Proceedings for District/Municipal to Circuit: AV, AR

The circuit court case category list contains the following superintending control and extraordinary writs options:

• Administrative Review, Superintending Control, and Extraordinary Writs: AH, AL, AS, AW

The circuit court case category list also contains the following family division options:

- Ancillary Proceedings: CA, CY, DD, GA, GL, GM, LG, PO
- Domestic Relations: DC, DM, DO, DP, DS, DZ, UD, UE, UF, UI, UM, UN



For the following family division categories, case types are listed individually:

Miscellaneous Proceedings: EM, ID, NC, PH, PP, NB, PP, VP, PJ

District Court Case Types

The case types available upon case initiation are derived from the list maintained by SCAO. For District court cases, the following case categories and case types are in use:

- **Civil Damage Suits:** GC, GZ, SC
- Housing and Real Estate Suits: LT, SP
- Felony and Misdemeanor Traffic: OT, ST
- Felony Non-Traffic: FT, FY
- Felony OUIL: FD
- Misdemeanor Non-Traffic: EX, OM, SM
- Misdemeanor OUIL: OD, SD

Probate Court Case Types

The case types available upon case initiation are derived from the list maintained by SCAO. For <u>Probate</u> court cases, the following case categories and case types are in use:

- **Conservatorship and Guardianship**: CA, CY, DD, GA, GL, GM, LG, PO
- Estates and Trusts: DA, DE, DH, PE, TR, TT, TV
- Miscellaneous Matters: ML
- Judicial Admissions and Mental Illness: JA, MI
- Delayed Registration of Birth: BR
- Civil: CZ

After selecting the appropriate case type and clicking the Next button, you'll be presented with a case initiation form to fill out. The appearance of the form and the information it collects will differ based upon your case type selection.



se Type: CB - Business Claims	
> Party Details	
> Case Details	
> Case Details	
lidation Issues	

None

First, you will need to fill out the party information for the case. Fields marked with an asterisk (*) are required. Depending on your case type or if an attorney is handling the case, the attorney information may be required.



Party Type *					
Plaintiff		● Person ○ Entity	1		
Last Name*	First Name*	Middle Name	Suffix		
Address*	Is this an internation	al address?			
Address Line 2					
City*					
State*	~				
Zip Code*					
Phone (XXX) XXX-XXXX					
Email					
● Attorney 〇	Self-Represented	d / Pro Se			
Attorney		Lead Attorn	iey		
Last Name*	First Name*	Middle Name	Suffix		
Bar Number*]	Jurisdiction*	~	Firm/Organization]
Email Address*					-
	notional address?	?			
□ Is this an inter	national address				



City*
State*
Zip Code*
Phone
(XXX) XXX-XXXX
Add Attorney
Party Type *
Defendant Person Entity
Last Name* First Name* Middle Name Suffix
Address* Is this an international address?
Address Line 2
City*
State*
✓
Zip Code*
Phone
Add Party

Note: Adding all the parties known at the time of case initiation is recommended.



Fill out any additional case details required by the court, then click "Save."

✓ Case Details
Related Civil Actions
There is no other pending or resolved civil action arising out of the transaction or occurrence alleged in the complaint.
A civil action between these parties or other parties arising out of the transaction or occurrence alleged in the complaint was previously filed in
Business or Commercial Dispute
This is a business case in which all or part of the action includes a business or commercial dispute under MCL 600.8035.
Save Cancel

If any required fields are not completed, the system will show the error within the Validation Issues section at the bottom of the window.

> Case Details	
Validation Issues	
Party Details - Plaintiff attorney last name is required.	
 Party Details - Plaintiff attorney first name is required. 	
 Party Details - Plaintiff attorney bar number is required. 	-



After clicking "Save," a temporary case number will be generated, and you'll see a screen like the following:

er		Where's my file	er? File Document			
Colen, Andrea (P12345	i)		Serve Document	t		
Filing Name	File Size	Filing Type	Upload Status	Fee		
Case Initiation For	m 2.65 KB	CASE INIT FORM	×	\$0.00	View	
	추 Clie	ck here to upload file(s) -or- drag and drop			
ax file size: 25.00 MB						

In the bottom pane, the case initiation information provided on the previous screen is converted by MiFILE into a case initiation form that is submitted to the court. To view the case initiation details previously entered, hit the "View" button. NOTE: The data is no longer editable at this point in the process.

To finish the case initiation process, at least one filing must be submitted. Typically, this will be a complaint or a petition. The steps needing to be taken will mirror those of the next section, "Uploading Filings."



8. Uploading Filings

When ready to upload filings, you'll see a screen resembling the following:

ler		Where's my file	r? File Document			
Colen, Andrea (P12345)			Serve Documen	t		
Filing Name	File Size	Filing Type 🚯	Upload Status	Fee		
Case Initiation Form	2.65 KB	CASE INIT FORM		\$0.00	View	
			•			
	🗖 Clie	k here to upload file(s	s) -or- drag and drop			
lax file size: 25.00 MB			· - ·			

The following information is shown at the top of the page:

- File to: Indicates the court you are filing in to
- Case Number: Indicates the temporary case number
- Case Title: Indicates the case title generated by MiFILE

Other items that can be specified:

- Filer: Indicates the MiFILE user you are filing on behalf of
- Client / Matter Number (optional): Indicates a client or matter number (attorney's internal case file)

The bundle has "File" and "Serve" indicators listed in the topmost pane. *Note*: Filings submitted when starting a new case CANNOT be e-served, so the "Serve" option is not available to be selected, as shown in the above screenshot.


To upload a document, you can either drag an item from your desktop onto this square or click within it to open a dialog and select the file from your local machine or network share. *Note*: Only the following file types are supported: DOC/DOCX, PDF, RTF, TXT, JPG, TIF, PNG. Maximum file size is 25MB.

er Colen, Andrea (P12345)			Where's my filer?	File Docu				
				Serve Do	cument			
Filing Name	File Size	Filing Type		Upload Status	Fee			
Case Initiation Form	2.65 KB	CASE INIT FORM		 Image: A second s	\$0.00	View		
Complaint	113.37 KB	Select filing type	~	×	\$0.00	Remove	View	Edit
After upload, select and hold the stacked dots beside the filing document and then drag to connect to another filing document.								
💎 Click here to upload file(s) -or- drag and drop								
ax file size: 25.00 MB								

Once a document has been uploaded, you'll see it in the bundle list along with a case initiation form. You can change the name of your document to something more descriptive, if you wish. You'll be required to select a filing type for your document from the dropdown list as well. The filing type list will vary based on your case type.





A document can be viewed, edited, or removed with the buttons to the right. Clicking the "Edit" button will open a pane that allows you to add a note for the clerk or to flag that a document is Confidential according court rule or law or can be filed under seal (Sealed) pursuant to an order of the court. The clerk will verify this. Notes can easily be edited or removed.

	Filing Name	File Size	Filing Type 🚯	Upload Status	Fee				
•	Case Initiation Form	2.65 KB	CASE INIT FORM	×	\$0.00	View			
•	Complaint	113.37 KB	Select filing type	×	\$0.00	Remove	View	Edit	
	Remove Note Sealed	Confid	ential						
	Type your note here								
	200 characters remaining								



9. Saving an In-Progress Bundle

Clicking the "Save Progress" button will allow you to pause the creation of your bundle and come back to it later. A popup will appear notifying you that you've successfully saved your bundle.

Your progress has been saved.

Your changes have been saved in draft form and can be accessed through the His Unsubmitted page. The court will not receive your filing(s) until you click Next an submission process.	
	ОК

To view your saved bundles, navigate to the History page and then click on the "Unsubmitted" tab at the top. Adjust the "Start Date" and/or "End Date" on the "Unsubmitted" screen and click the "Search" button.

	Andrea Colen acolen@imagesoftinc.com	.og Out
Main Pages File Case Search To access your history, select the appropriate History button above and click Search.		
History Favorites Settings Start Date: Resources 11/30/2020 11/30/2020 Search		٦

You'll need to select the Incomplete Bundle from the results, which will open a popup window where you would make the appropriate selection.



10. Filer Submits Payment

If you are ready to submit your bundle to the court, click the "Next" button.

er Colen, Andrea (P12345)				File Docu				
Filing Name	File Size	Filing Type	Upload	l Status	Fee			
Case Initiation Form	2.65 KB	CASE INIT FORM	•		\$0.00	View		
Complaint	113.37 KB	Complaint - \$150.00	~		\$150.00	Remove	View	Edit
After upload, select and hold the stacked dots beside the filing document and then drag to connect to another filing document.								
Click here to upload file(s) -or- drag and drop								
Max file size: 25.00 MB								

A popup will appear, indicating the bundle of filings has passed validation and you've provided all the necessary information. Continue by pressing the "Next" button. The Checkout screen will be displayed, which summarizes the cost of the filings in the bundle that are being submitted.

Fee	S						
F	ee Type			Amount			
F	Filing Fees			\$150.00			
e	eFiling System Fee			\$25.00			
P	Processing Fees			\$5.25			
Т	Total			\$180.25			
Av	ailable F	Payment Accoun	its Num	ber	Ad	d Payment Accou	
۲		Test Card		-xxxx-xxxx-		12/2023	_



If you've already provided credit card information, you'll be able to select your cards from the Available Payment Accounts section. If you need to provide a new method of payment, you can do so by hitting the "Add Payment Account" button. The "Add a New Payment Account" screen will appear and allow you to add the new payment method.

Add	l a New Payment A	ccount			×
	Name on card * Test Person			Card nickname New Test Card	
	Card number *	11		Expiration date * 01/2025	
	VISA CONTRACT Billing address *	DISCOVER Accepted Ca	rds	Security Code *	
	123 Testing Trail City * Southfield	State/Province *	Zip Code *	 I would like to share this payment account with my Connection Network. 	

Add Account

Cancel

11. Fee Waivers/Exemptions

If a filer would like to request a fee waiver or is statutorily exempt from filing fees, a filer can request or indicate their exemption via the Request Fee Waiver button from the Checkout screen.

Five options are available to request a fee waiver and two options are available to make a claim that the filer is statutorily exempt from filing fees:

- "I do not have to pay a filing fee because the court already granted my request to waive fees in this case." No additional information required.
- "I receive public assistance and my MDHHS case number is (enter MDHHS case number below). See my Fee Waiver Request, form MC 20." Requires the filer to provide their MDHHS Case Number and to fill out (and upload) a MC 20 form. *Note for court staff*: To confirm the case number entered by the file, you must contact MDHHS. MiFILE does not have a direct link with MDHHS.
- "I receive public assistance from a source other than MDHHS. See my Fee Waiver Request, form MC 20." Requires the filer to fill out (and upload) a MC 20 form.
- "I am represented by a legal services program or law clinic because of indigence. See my Fee Waiver Request, form MC 20." – Requires the filer to fill out (and upload) a MC 20 form.
- "I am unable to pay fees because of my indigence. See my Fee Waiver Request, form MC 20." Requires the filer to fill out (and upload) a MC 20 form.
- "I am an agent of a government entity and the case is exempt from an Electronic Filing System (EFS) fee." – No additional information required.
- "This case is exempt from fees because: (Explain why you do not have to pay fees, e.g. I am the subject of the petition.) A free text field is provided for filers to provide a fee exemption reason.

The filer can download a copy of the MC 20 form using the link provided on the Fee Waiver Options screen. Once the MC 20 has been downloaded, it would need to be completed / filled out, saved to a location on the computer being used and then uploaded using the "Choose File" button available for the fee waiver that has been selected.



Once a reason has been selected and any required information provided, the "Select" button will appear. Click this to submit the waiver.

Fee W	/aiver Options	×
Wai	ver of Filing Fee	
۲	I do not have to pay a filing fee because the court already granted my request to waive fees in this case.	
0	I receive public assistance and my MDHHS case number is (enter MDHHS case number below). See my Fee Waiver Request, form MC 20. [Download Form]	
	My MDHHS Case Number is: Choose File	
	I receive public assistance from a source other than MDHHS. See my Fee Waiver Request, form MC 20. [Download Form] Choose File	
	I am represented by a legal services program or law clinic because of indigence. See my Fee Waiver Request, form MC 20. [Download Form] Choose File	
	I am unable to pay fees because of indigence. See my Fee Waiver Request, form MC 20. [Download Form] Choose File	
Exer	npt from Fee	
\bigcirc	I am an agent of a government entity and the case is exempt from an Electronic Filing System (EFS) fee.	
٢	This case is exempt from fees because: (Explain why you do not have to pay fees, e.g. I am the subject of the petition.) Reason:	
	Cancel Select	

On the Payment Options screen, you can see the Fee Waiver has been conditionally applied to the total and the total due is now \$0.00. The court must still grant the fee waiver request; if it is denied, the court will instruct you how to proceed and your bundle may be rejected. See Michigan Court Rule 2.002 for details. If your bundle is rejected, you will need to resubmit the bundle and pay the filing fee, unless you complete a new request for fee waiver form with different information for the court to consider.



If you want to edit the fee waiver information you've provided before submitting it to the court, click the "Edit Fee Waiver" button. Or, to move forward with submitting your filings to the court, press the "Submit" button.

kout				Checkout	
ees				Fees	
Fee Type		Amount		Fee Туре	Amount
Filing Fe	25	\$150.00		Filing Fees	\$150.00
eFiling S	/stem Fee	\$25.00		eFiling System Fee	\$25.00
Processi	ng Fees	\$5.25		Processing Fees	\$5.25
Total		\$180.25		Total	\$180.25
		_		Waived Amount	(\$180.25)
Availabl	Payment Accour	ts Ad	dd Payment Account	Conditional Total	\$0.00
Туре	Card Nickname	Number	Expiration Date		
	Test Card	XXXX-XXXX-XXXX-1111	12/2023	Fees have been conditionally waived.	

If the submission was successful and you are filing into a Probate or Circuit court, you'll see the following popup. Click "OK" to complete the process.

Submission Successful
Your submission was successful. If the documents that you filed were prepared on the Michigan Legal Help website, please respond to a two-minute anonymous survey at https://www.surveymonkey.com/r/KVKR8FP to give us feedback about your experience.
ОК

If the submission was successful and you are filing into a District court, you'll see the following popup. Click "OK" to complete the process.

Submission Successful
Your submission was successful. Once your case is accepted for filing by the court, you are required to have your document served on the other parties in the case according to court rule or law. If you are uncertain how to get your
document served, contact the court or go to Michigan Legal Help for information. If you filed a small claims case and want help with service, you can contact the court for instructions.
If the documents that you filed were prepared on the Michigan Legal Help website, please respond to a two-minute anonymous survey at https://www.surveymonkey.com/r/KVKR8FP to give us feedback about your experience.
ОК



Note: Michigan Court Rule 2.002 requires clerks to grant requests for fee waiver for all but the last Fee Waiver Option shown on the previous page. If the last option is checked (I am unable to pay fees because of indigence), the request must be routed to the judge for a decision. The judge has three (3) days to grant or deny a fee waiver request. If the request is granted, the filing will be file-stamped with the date it was submitted to the court, and not the date the judge signed the order granting the request or the date the clerk processed and accepted the filing.

12. Viewing Your Filing History

The "History" pane allows you to see the status of all your filings and those of your connections. Click the "History" item in the navigation pane.

<i>mi</i> FIL		Andrea Colen acolen@imagesoftinc.com
Main Pages File	Case Search	
Case Search History Favorites Settings	Court Search Choose Court ~	by Case Number or Case Title Search by Date Search
Resources Help / Support Email Activity	Search Result (0)	

By default, the history pane will show the "My History" list, which contains all the filings you've submitted along with their current status. Adjust the "Start Date" and/or "End Date" on the screen and click the "Search" button.

History	My History	My Network's History	Unsubmitted	View Payment Information	
To access your l	history, select the app	propriate History button	above and click Search		
Start Date:	End Date:		_		
12/01/2020	12/31/2020	Search			



One of the most important items to view from this page is the status of any filings you've submitted.

History	My History	My Netwo	ork's History	Unsubmitted Vie	w Payment Information		
To access your	history, select the a	ippropriate Hi	story button above	and click Search.			
Start Date:	End Date:		Search				
Filing View	25					Search:	
Submission 🔻	Court 🔶	Case Nu 🝦	Filing Name	🔷 🛛 Filing Type	Matte Filer	♦ Submitt ♦	Status 🔶
12/30/2020 at	MI SCAO Circuit Court	TEMP-Y90M	Case Initiation Form	ISI_CASE_INIT_FO	Colen, And	rea Andrea Col	Paid
12/30/2020 at	MI SCAO Circuit Court	TEMP-Y90M	Complaint	Complaint	Colen, And	rea Andrea Col	Paid
12/17/2020 at	MI 22nd Circuit Cou	17-000452-E	Associate Party Reques	t ISI_ASSOCIATE_PA	Andrea Col	en Andrea Col	Filed
12/11/2020 at	MI 22nd Circuit Cou	89-037628-DS	Associate Party Reques	t ISI_ASSOCIATE_PA	Andrea Col	len Andrea Col	Filed
12/10/2020 at	MI 22nd Circuit Cou	20-000718-CH	Add Counsel Update: A	ISI_ADD_COUNSE	Colen, And	rea Andrea Col	Paid
12/10/2020 at	MI 22nd Circuit Cou	20-000718-CH	Appearance	Appearance	Colen, And	rea Andrea Col	Paid
12/10/2020 dt	Wir 22nd Circuit Cou	20 0007 20 011	Appearance	Appearance			Faiu

The following filing statuses may be shown on the history screen:

- Submitted: The filing was submitted to the court via MiFILE
- **In Progress**: The filing has reached the court's filing review system but has not yet been reviewed.
- Accepted: The filing is ready for payment to be collected by the payment processor.



Note: At this point, the court has NOT yet interacted with the filing and the filing is NOT a part of the official court record.

- Paid: Payment processing has been completed successfully
- **Payment Rejected**: Payment for the filing failed. Typical reasons include expired credit card, insufficient funds, card deleted from TrueFiling



• **Filed**: The filing has been accepted by the clerk



Note: Only when a Filed status is received by MiFILE has a document been made part of the official court record.

- **Rejected**: The filing has been rejected by the clerk. If a fee was associated with the filing, it will be refunded in a subsequent step.
- **Refunded**: Once a refund has been generated by the payment processor, the filing status will be updated to Refunded and an email will be sent notifying the filer the fee was refunded.

Note: Rejected Filings are not maintained as part of the court record.



• **Not Filed**: When a serve-only filing is successfully processed by the system, this will be the final status shown.

History	My History	My Netw	ork's History U	nsubmitted	View Payment li	nformation		
To access your	history, select the a	appropriate Hi	istory button above a	nd click Search.				
Start Date:	End Date:							
10/01/2020	12/31/2020)	Search					
Filing View 🗸								
Show 15 🗸 entri	es					S	earch:	
Submissio 🔻								
	Court 🔶	Case Nu 🝦	Filing Name	Filing Type	♦ Matt ♦	Filer	♦ Submi ♦	Status 🖕
11/11/2020 at	Court \blacklozenge MI 22nd Circuit Cou	Case Nu 🔶 20-001084-DP	Filing Name	Filing Type	· ·	Filer Colen, Andrea	Ť Ť	Status 🝦 Filed
11/11/2020 at 11/11/2020 at	*	Ť		0 //	· ·		Andrea Co	*
	MI 22nd Circuit Cou	20-001084-DP	Add Counsel Update: A	ISI_ADD_COUNSE.	**	Colen, Andrea	Andrea Co	Filed
11/11/2020 at	MI 22nd Circuit Cou MI 22nd Circuit Cou	20-001084-DP 20-001084-DP	Add Counsel Update: A Appearance	ISI_ADD_COUNSE.	**	Colen, Andrea Colen, Andrea	Andrea Co Andrea Co Andrea Co	Filed Filed
11/11/2020 at 11/11/2020 at	MI 22nd Circuit Cou MI 22nd Circuit Cou MI 22nd Circuit Cou	20-001084-DP 20-001084-DP 20-000709-CE	Add Counsel Update: A Appearance Add Party Update: And	ISI_ADD_COUNSE, Notice ISI_ADD_PARTY_F,	•••••	Colen, Andrea. Colen, Andrea. Colen, Andrea.	Andrea Co Andrea Co Andrea Co Andrea Co	Filed Filed Filed



Filings that have been rejected by court staff will be marked in red within your history.

History	My History	My Netwo	ork's History	Unsubmitted	View Payment In	formation		
To access you	r history, select the a	appropriate Hi	story button abo	ve and click Search.				
Start Date: 08/01/2020	End Date:	0	Search					
Filing View	ies Court ≜	Case Nu 🌢	Filing Name	Filing Type	≜ Matt ♦	Sea Filer 🌢	rch:	Status 🖨
09/30/2020 at	MI SCAO District Co	2020-07140	Appearance	Notice	* *	Andrea Colen	Andrea Co	Filed
09/29/2020 at	MI SCAO District Co	2020-07140	Associate Party Requ	ues ISI_ASSOCIATE_P.		Andrea Colen	Andrea Co	Filed
09/21/2020 at	MI SCAO District Co	2020-07140	Appearance	Jury Demand		Andrea Colen	Andrea Co	Filed
09/21/2020 at	MI SCAO District Co	2020-07140	Complaint	Motion		Andrea Colen	Andrea Co	Refunded
09/21/2020 at	MI 37th District Co	094905GC	1 page	Garnishment Rele	2	Andrea Colen	Andrea Co	Rejected
Andrea Colen: SC	AO-approved form out-of-	-date; MCR 1.109(D)(1)(a) (15368303)					
09/21/2020 at	MI 37th District Co	094905GC		Garnishment Rele		Andrea Colen	Andrea Co	Filed

To view more information about a filing, including stamped copies from the court and the original copy of the filing, click on the item.

						Search:	
Submission Date 💂 Court 🍦	Case Number 🛛 👙	Filing Name	Filing Type	Matter Number	Filer \$	Submitter	Status
09/30/2020 at 10:40:33 AM MI SCAO District Court	2020-071402-GC	Appearance	Notice		Andrea Colen (P12345)	Andrea Colen	Filed
09/29/2020 at 2:05:46 PM MI SCAO District Court	2020-071402-GC	Associate Party Request: Roseanne Cran	ISI_ASSOCIATE_PARTY_REQUES		Andrea Colen	Andrea Colen	Filed
D9/21/2020 at 9:57:53 PM MI SCAO District Court	2020-071402-GC	Appearance	Jury Demand		Andrea Colen (P12345)	Andrea Colen	Filed
Court: Matter Number: Fees: Bundle ID: MI SCAO District Court: N/A S51.50 8564 Flags: N/A Case Information: 2020-071402-GC DANIEL SPEYER V. JASON TENNIER Filer Information: Submitted on September 21st, 2020 by Andrea Colen (P12345)	:			Received Stat	nped Copy Original	I Copy Pr	roof of Service



If a filing has been accepted by the court, the FILED stamped copy can be found via the Status Updates tab. Payment receipts can also be found on this tab.

21/2020 at 9:57:53	3 PM MI SCAO District Court	2020-071402-GC Appearance	· Jury Demand	Andrea Colen (P12345)	Andrea Colen	Filed
Properties S	itatus Updates Service Recipients ;	Status				
Status	Date	Comments				
Filed	09/21/2020 10:13:09 PM	Andrea Colen: This document has been	officially filed with the court (15368308)		Filed Stamped Copy	
Paid	09/21/2020 10:01:02 PM	INFO: Payment Accepted. Orderld: 9f8c 9fdc673c-c211-48e8-ba8c-52aff837fe32	:13c9-c6f8-4092-a442-8ff0ca2cb909, Tracking Id: 1d6d930e-687c-406f 2	f-80f5-6d914429844d. Original Filing Id:	Payment Receipt	
Accepted	09/21/2020 10:01:02 PM	Pending Payment: Filing has not been re	eviewed, accepted or filed by the clerk and should not be considered	filed at this time (15368308)		
In Progress	09/21/2020 09:57:56 PM	Your filing (Jury Demand) has been rece	eived by the court. Tracking ID: 9fdc673c-c211-48e8-ba8c-52aff837fe3	2		
Submitted	09/21/2020 09:57:54 PM	Submitted on September 21st, 2020 by	Andrea Colen			
				Received Stamped Copy C	Priginal Copy	Proof of Service

The Service Recipients / Status tab provides information on when individuals who have been served documents have downloaded the documents.

Properties Status U	pdates Service Recipients / Status				
Name	Email	Company	Service Type	Last Email Status	Last Recipient Activity
Carl Crandall	cc@xxx.com		e-Serve	Failed; Recipient error-Bounce - SoftBounce - at Sep 22 2020 2:00PM	Failed; Recipient error-Bounce - SoftBounce - at Sep 22 2020 2:00PM
Pauline Crandall	rebekkakieta@att.net		e-Serve	Delivered on Sep 21 2020 9:58 PM	Delivered on Sep 21 2020 9:58 PM
				Received Stamp	ed Copy Original Copy Proof of Service

You can also view the status of filings for any users you are connected to via the "My Network's History" option. *Note*: This screen will show the filings submitted by you <u>and</u> your network.

listory	History My Network's H	istory Unsubmitte	ed View Payment Information				
To access your history, s	elect the appropriate History	button above and click	Search.				
Start Date: 08/01/2020	End Date: 12/31/2020 S	earch					
Filing View Show 15 entries						Search:	
Submission Date	Court	Case Number 🔶	Filing Name	Filing Type 🔶 Matter Numb	er 🔶 Filer 🤞	Submitter 🔶	Status
12/30/2020 at 4:48:47 PM	MI SCAO Circuit Court	TEMP-Y90MKXSO	Case Initiation Form	ISI_CASE_INIT_FORM_DT	Colen, Andrea (P12345)	Andrea Colen	Paid
12/30/2020 at 4:48:47 PM	MI SCAO Circuit Court	TEMP-Y90MKXSO	Complaint	Complaint	Colen, Andrea (P12345)	Andrea Colen	Paid
12/17/2020 at 1:48:06 PM	MI 22nd Circuit Court - Washtenaw	17-000452-EM	Associate Party Request: Dayon Patterson	ISI_ASSOCIATE_PARTY_REQUES	Andrea Colen	Andrea Colen	Filed
12/11/2020 at 2:59:45 PM	MI 22nd Circuit Court - Washtenaw	89-037628-DS	Associate Party Request: Artie Tomlin	ISI_ASSOCIATE_PARTY_REQUES	Andrea Colen	Andrea Colen	Filed
12/10/2020 at 2:10:23 PM	MI 22nd Circuit Court - Washtenaw	20-000718-CH	Add Counsel Update: Ashley Lee	ISI_ADD_COUNSEL_FORM_DT	Colen, Andrea (P12345)	Andrea Colen	Paid
12/10/2020 at 2:10:23 PM	MI 22nd Circuit Court - Washtenaw	20-000718-CH	Appearance	Appearance	Colen, Andrea (P12345)	Andrea Colen	Paid
12/02/2020 at 10:08:14 PM	MI 22nd Circuit Court - Washtenaw	TEMP-GORW3423	Case Initiation Form	ISI_CASE_INIT_FORM_DT	Schroeder, Brock (Pro Per)	Brock Schroeder	Paid
12/02/2020 at 10:08:14 PM	MI 22nd Circuit Court - Washtenaw	TEMP-GORW3423	TEST ISI Document 2	Attachment	Schroeder, Brock (Pro Per)	Brock Schroeder	Paid
12/02/2020 at 3:16:15 PM							



Filings that have been saved, but not yet submitted, may be accessed via the Unsubmitted button. *Note*: This will only show YOUR saved unsubmitted filings and not those from your network connections.

History	My History	My Network's History	Unsubmitted	View Payment Information					
To access your h	istory, select the app	propriate History buttor	above and click Se						
Start Date: 12/01/2020	End Date:	Search							
Show 15 ♥ entries			Case Number	Bundle Information	🌢 Matter Number	: 🌢 Filer		Search:	
12/17/2020 at 11:07		Circuit Court - Washtenaw	TEMP-DWRM0069	Incomplete Bundle for (TEMP-DV	7	Andrea Colen	Andrea Colen	Unsubmitted	-
Showing 1 to 1 of 1 en	tries							Previous 1 Nex	ext

You can view a payment history from your filings, as well as your connections' payments, from the "View Payment Information" screen.

reate PDF	Receipt Create S	spreadsheet										12/02/20	020 - 12/31/2020 🔹
how 25	✓ entries											Search:	
All	Filer	Submitter	Filing Name	🛊 Filing Type 👙	Matter Number	Case Number 👙	Court Name 🛛 👙	Auth DateTime	Auth Code	Filer Number 🍦	Amount	Payment ID 👙	Payment Account
D	Andrea Colen	Andrea Colen	Complaint	Complaint		TEMP-Y90MKXSO	MI SCAO Circuit Court	12/30/2020	Mock_Authorizat	P12345	\$180.25	A35ADD5F- AF5D-460B- B7C5-	1f685acf-732f- 4dc7-b488- 85eae474daad

If you wish to filter down to certain results, an advance search filter and a date range filter are available at the top of the screen.

Create PD	F Receipt Creat	te Spreadshee											12/02/20	020 - 12/31/2020 🔹
All	 entries Filer 	\$ Subr	nitter	Filing Name	🛊 Filing Type 🍦	Matter Number	🔶 Case Number 👙	Court Name 👙	Auth DateTime	Auth Code 👙	Filer Number 🔶	Amount	Search:	Payment Account
0	Andrea Colen	Andre	a Colen	Complaint	Complaint		TEMP-Y90MKXSO	MI SCAO Circuit Court	12/30/2020	Mock_Authorizat ion_Code	P12345	\$180.25	A35ADD5F- AF5D-460B- B7C5- 5992FBAF195F	1f685acf-732f- 4dc7-b488- 85eae474daad

Transactions can be selected via the checkboxes to the left and exported to either a pdf file or an excel spreadsheet. *Note*: Transactions for filings where a fee waiver was submitted are also shown on this screen and are available for export.



ireate PD	F Receipt Create Sp	preadsheet										08/05/2	019 - 09/03/2019
how 25	▼ entries											Search:	
All	Filer (Submitter	Filing Name	Filing Type	¢ Case Number 🔅	Court Name 🔅	Auth DateTime	Auth Code 🔅	Filer Number	Amount	¢.	Payment ID 🕴	Payment Account
0	Rebekka Kieta	Rebekka Kieta	Claim of Appeal	APPEAL	2016-156606- NM	Mi 6th Circuit Court - Oakland	08/30/2019	FEES WAIVED	12345	\$0.00	50 88	56CAFD- 00A-43EB- 182- 16E2DB80926	FEES WAIVED
ø	Marci Steiger	Marci Steiger	Testing	Complaint for Superintending Control (EFS Fee Exempt)	TEMP- C62M3Q90	MI Supreme Court	08/29/2019	REFUND	999999	-\$386.25	48	IC3410E-19 184-AC99 100F7	817f3028-b90 49c4-4e5c- 08d6248de33
đ	Rebekka Kieta	Rebekka Kieta	Claim of Appeal	Appeal from Circuit with copy of claim/application	2012-128697-CZ	MI SCAO Circuit Court	08/29/2019	Mock_Authoriza tion_Code	12345	-\$15.00		JE-2D2A- -AB6B- 2E79FA2E8A	3e7799b8-88 49af-bb4c- 6e1ab3a0e06



13. Searching for a Case

To search for case information, select "Case Search" from the Navigation Pane. First, you'll need to select the court in which you'd like to search for the case.

Court	Search by Case Number or Case Title	Search by Date
Court 🔺		Search
Recent Courts		
MI SCAO Circuit Court		
MI 22nd Circuit Court - Washtenaw		
MI 6th Circuit Court - Oakland		
All Courts		
Michigan 📥		
MI 6th Circuit Court - Oakland		
MI 16th Circuit Court - Macomb		
MI 20th Circuit Court - Ottawa		
MI 13th Circuit Court - Grand Traverse		
MI Court of Claims Test		
MI SCAO Probate Court		
MI SCAO District Court		
MI SCAO Circuit Court		
MI Court of Appeals		
MI Supreme Court		
MI 37th District Court		
MI 22nd Circuit Court - Washtenaw		
MI Ottawa County Probate Court		
MI 3rd Circuit Court - Wayne		

Then you'll need to provide your main search criteria, which is either a portion of the case number or case name. The search will return any cases with a case number or a case title that contains your main search criteria. An exact match is not required.* Optionally, by clicking the "Search by Date" box as shown below, you can specify a date range to refine your search.

Case Search			
Court		Search by Case Number or Case Title	Search by Date
MI SCAO Circuit Court	~		Search
Case opened on or after	Case opened on or before		
	I		

*If the case has been marked by the court as "Non Public," you will need to provide the entire case number in order to pull up the case. You will not be able to search using a portion of the case number or the case name to locate the case in TrueFiling.



Case Details			
[NON-PUBLIC CASE] 2020-011320-CB MI SCAO Circuit Court Case Type: CB			
File to this Case	Add Party to Case	Add Counsel to Case	
Case Parties (0) Case party information is unavaila	ble because this is a non-public	: case.	
Counsel (0) Attorney information is unavailab	le because this is a non-public c	ase.	

Click on an individual line to view the search results and then Case Details page will display. The Case Details page allows filers to view and file a request to add parties or attorneys, view filings for the case that you have permissions to view, and file to the case.

Case Search			
Court MI SCAO Circuit Court	Search by Case Number or Ca	see Title Search by Date	
Search Result (36)			
Case Number	Court	Case Title	Date
2018-121218-CR	MI SCAO Circuit Court	ALEX TRIBECK V. JEOPARDY LLC	10/19/2018 12:00:00 AM
2019-000023-DP	MI SCAO Circuit Court	BILLY JEAN V. MICHAEL JACKSON	2/26/2019 4:01:11 PM
2019-123456-CB	MI SCAO Circuit Court	ERIC BUCK V. LILILIL LIKDKLILKJ	1/24/2019 11:16:52 AM

When completing a case search, only 50 results will be returned. If your search term is too general, you'll see the warning below and the case you're looking for may not appear.

urt I SCAO Circuit Court	Search by Case Number or Ca	ase Title Search by Date	
Search Result (50+) (Your search	h criteria returned more than 50 results. Please refine your	r search if your desired case is not listed below.)	
	h criteria returned more than 50 results. Please refine your Court	r search if your desired case is not listed below.) Case Title	Date
Case Number			Dute 4/19/2019 6-19-18 PM
Gearch Result (50+) (Your search Case Number 2019-224242-CD 2019-111111-PS	Court	Case Title	4/19/2019 6:19:18 PM

14. Submitting Filings to an Existing Case

Apart from the method you've seen of filing to cases from the Case Search screen, you can also file to an existing case via the "File" menu item in the navigation pane. Select the court within which the case you wish to file into resides and select the "File to an existing case" option in the drop down, which will take you to the Case Search screen.

<i>mi</i> Fil	
Main Pages File Case Search History Favorites	Create Filing
Settings Resources Help / Support Email Activity	Action Choose Action Choose Action File to an existing case Initiate a new case

In the scenario shown below, we are searching for any cases that have "-CZ" in the number or title and then click the "Search" button.

Case Search	
Court MI SCAO Circuit Court	Search by Case Number or Case Title Search by Date -cz Search
Search Result (0)	



When you locate your case, select it from the list.

Court		Search by Case Numbe	er or Case Title
MI SCAO Circuit Court		✓ -cz	
Search by Date			
Search			
earch Result (36)	Count	Case Title	Dete
	Court	Case Intie	Date
2012-128697-CZ	MI SCAO Circuit Court	ABERLICH,MICHAEL,, vs. MANAIA,ANTHONY,G,	8/13/2012 12:00:00 AM
2010-109023-CZ	MI SCAO Circuit Court	AMERICAN EXPRESS BANK vs. CLAPPERTON,J,MICHAEL,	3/31/2010 12:00:00 AM
2019-061709-CZ	MI SCAO Circuit Court	ANNA A ANDERSON V. CARL C CRANSTON SR.	4/19/2019 1:54:13 PM
2020-101320-CZ	MI SCAO Circuit Court	BETTY BOOP V. OLIVE OYL	10/13/2020 2:28:32 PM
2020-101320-CZ 2019-110101-CZ	MI SCAO Circuit Court MI SCAO Circuit Court	BETTY BOOP V. OLIVE OYL CARLA JUNKER V. GREGORY JUN	
			NKER 11/01/2019 2:22:52 PM



Once you select your case, you'll see a screen very similar to what we saw during case initiation, with some exceptions.

First, because we are not initiating a new case, the bundle does not contain an e-form (such as the case init e-form).

Second, we now have the option to serve the filings within the bundle we are creating. By default, filings within a bundle are set to be filed to the court AND served to the service recipients. However, you can deselect either the "File Document" check box or the "Serve Document" check box. One reason you may want to deselect the "Serve Document" when filing documents is because you want to defer service until after you receive your submitted documents back from the court with the FILED stamp on them. See section 20 for details on Marking a Bundle for Service.

Case Details			
BETTY BOOP V. OLIV 2020-101320-CZ MI SCAO Circuit Court Case Type: CZ	/E OYL		☆
File to this Case	Pay Additional Amount	Add Party to Case Add Counsel to Case	
✓ Counsel (0)			
Name	Firm	Parties Represented	
No attorneys found.			
✓ Case Parties (2)			
Name	Party Type	Represented By	
Betty Boop	Plaintiff	Self-Represented	I am this Person
Olive Oyl	Defendant		I am this Person
> Filings (0)			Show all filings

15. Associating Party or Attorney to Current User

A MiFILE user can associate themselves as a party or counsel on a case if their name is already listed but their email address/information is not associated with the party or counsel on file.

A user may view the approved Attorneys or Case Parties on a case by navigating to the "Case Details" screen or the "Filing" screen. The user would select the "I am this Person" button to associate their MiFILE registration information, including email address, to the listed party or attorney. Note: The "I am this Person" button will not display if an email is already associated with the Attorney or Case Party.

ANDREA TEST V. JOHN DOE 2020-081320-CK MI SCAO Circuit Court Case Type: CK			ជ
File to this Case Pay Additional Amount	Add Party to Case	Add Counsel to Case	
✓ Counsel (1)			
Name	Firm	Parties Represented	
Marci Steiger (MI-P12345)	ImageSoft Test	Andrea Test, Plaintiff 1	
✓ Case Parties (2)			
Name	Party Type	Represented By	
Andrea Test	Plaintiff 1	Marci Steiger (MI-P12345)	I am this Person
John Doe	Defendant		I am this Person

The "Associate Party" screen will display, and the user needs to confirm that they are the named person when they select the "**I am this Person**" button. Click the "**Submit**" button to proceed. **Note**: These requests are not sent to the court when a user is associating themselves to an existing Case Party or Attorney on the case.

authorized to order, next fr submit docu	file on this perso iend appointmen	on's behalf under t, or other legally of the named pers	e person named as a valid power of at -recognized author con. I further affirm	torney agreeme ity explicitly per	nt, guardianshi mitting me to
Michigan Ele			another person is y result in any rem		



 \times

A new "Associate Party" window will open, click the "Close" button.

Associate Party

Your request was submitted successfully. Once your request is processed, you will be associated with this case.

Close



16. Adding New Parties to Existing Cases

TrueFiling Add Party Process

A MiFILE user may have a need to request themselves or another individual be added as a party on a case that was previously initiated with a MiFILE court. The Add Party to Case feature will allow the party to submit their information along with the supporting document for review and handling by the court.

Note: Parties that are listed and have a corresponding email address will receive electronic service when filings are selected to be served. A connected user, however, will not receive electronic service when filings are selected to be served because they are not a service recipient on a case.

To begin, search for and select the case that the party intends to be added to. Select "Add Party to Case" button on the Case Details screen.

Note: If the "File to this Case" button is selected, the "**Add Party to Case**" button will be available for selection on the filing screen.

ETTY BOOP V. OLIV	E OVI		
020-101320-CZ			2
1I SCAO Circuit Court ase Type: CZ			
File to this Case	Pay Additional Amount Add Party	to Case Add Counsel to Case	
Counsel (0)			
	Firm	Dartice Papercented	
Name	Firm	Parties Represented	
	Firm	Parties Represented	
Name No attorneys found.	Firm	Parties Represented	
Name No attorneys found. Case Parties (2)			
Name No attorneys found.	Firm Party Type	Parties Represented	
Name No attorneys found. Case Parties (2)			



TrueFiling will display the "Add Case Party" screen.

Each of the fields marked with a red asterisk (*) is mandatory and needs to be completed before moving off the "Add Case Party" screen.

Add	Case Par	ty				
Party Type *						
Select Ar	n Option Below 🗸 🗸	◉ Person ○ Entit	/			
Enter a nev	v contact 🗸 🗸					
Last Name*	First Name*	Middle Name	Suffix			
·						
Address*	□ Is this an internation	al address?				
Address Lin	e 2					
City*						
State*						
	~					
Zip Code*						
Phone						
(XXX) XXX	-XXXX					
Email Addre	SS					
SMS (Text M						
(XXX) XXX	-XXXX					
Reason fo	r Request / Comments					
	epresentation*					
	ty is self-represented ickerkorn (MI-P22222) Attornov				
	ty's attorney is not list					
Validation	Issues					
None				 		
					Save	Canc



- 1) **Party Type**: Use the dropdown box to select the appropriate party type that is being added.
- 2) Enter a new contact: Select one of the names shown in the dropdown to automatically populate the mandatory fields on the "Add Case Party" screen or select "Enter a new contact" to type in all the mandatory fields.
- 3) Attorney Representation: Check the box to select the option that indicates the attorney that is representing the party being added. Note: If the party being added does not have an attorney, they will select "This party is self-represented." If the party has attorney representation but does not see the name of their attorney listed, the party will select "This party's attorney is not listed or unknown." The party's attorney would add themselves to the case later using the Add Counsel request after the party being added is accept by the court. Note: If an attorney is filing an Add Party request on behalf of a party, the attorney will select "This party's attorney is not listed or unknown," and can also file with the Add Party request an Appearance containing the attorney is representing; using this information, the clerk will add the attorney to the case when the party is added to the case. Alternatively, the attorney can wait for the add party request to be accepted, and then submit an add attorney request (see item17 below).

To proceed, select the "**Save**" button. If any information is missing, the errors will be listed in the "Validation Issues" section.



After all the mandatory fields have been completed, the system will return to the filing screen. Upload the supporting documentation that corresponds with the Add Party request being submitted and select the appropriate "Filing Type" from the list in the dropdown box. **Note:** If an attorney is filing the Add Party request on behalf of the party, an appearance can be filed at the same time, but the Add Counsel request would not be completed (the MiFILE system does not permit an attorney to be added through TrueFiling without the represented party first being accepted by the court).

	MI SCAO Circuit Court umber: 2020-101320-CZ		ſ	Client / Matter Number	(optional)	
	tle: BETTY BOOP V. OLIVE (OYI				
Filer		512	Where's my filer?	✓ File Document		
Colen	n, Andrea (P12345)			Serve Document		
color	,/]	Serve Document		
	Add Party to Case	Add Counsel to	Case			
> Couns	sel (0)					
Partie	es (2)					
	Filing Name	File Size	Filing Type 📵	Upload Status	Fee	
	_			opioau status		
:	Add Party Update: Ashley Lee	1.89 KB	ADD PARTY FORM	× .	\$0.00	View
		추 Click here	to upload file(s) -o	r- drag and drop		
Max 61	e size: 25.00 MB					
iviax nie	e size: 25.00 IVIB					
elect Recipi	ents					
Name	Role	Email		Туре		
Marci Steiger	Attorney (MI-P12345)	andreatestimages	oft@gmail.com	E-Serve		
	Defendant	unknown		Not Served		
lohn Doe						
ate: A courtesy co	py recipient is not considered a service recipient					
ate: A courtesy co	py recipient is not considered a service recipient Copy Preview Proof of Service					
ote: A courtesy co Gend Courtesy (ently unknown or invalid.	They may need to be served the	document by another metho	od as required by co	urt rule or law.
ote: A courtesy co Gend Courtesy (Copy Preview Proof of Service 3	ently unknown or invalid.	They may need to be served the	document by another metho	od as required by co	urt rule or law.
ote: A courtesy co Gend Courtesy (Copy Preview Proof of Service 3	ently unknown or invalid.	They may need to be served the	document by another metho	d as required by co	urt rule or law.



- Select Recipients: This section displays the list of parties and attorneys associated with the case. All the service recipients with associated email addresses in the list will receive electronic service of the documents being filed if the "Serve Document" checkbox is selected. Filers are unable to deselect any of the confirmed parties or attorneys when serving documents through MiFILE.
- 2) Send Courtesy Copy: If a person not shown in the list of service recipients needs to receive a copy of the document, select this button to add the person and their email address. A courtesy copy of the document will be emailed to this person; however, they will not be added to the list of service recipients and will not be shown on the electronic Proof of Service that is generated. If the case is nonpublic, this button will not show.
- 3) **Preview Proof of Service**: If this button is selected, a preview of the electronic Proof of Service will display to the user logged in and filing to the case.

To proceed, select the "**Next**" button. If any information is missing, the errors will be listed in the "Validation Issues" section.

The "Filing Submission" screen will display, select "Next" to proceed.

Filing Submission		×
Filing Validated		
	Cancel	Next

The "**Checkout**" screen will display. Select the appropriate credit card, "Request Fee Waiver" button, or if there are no fees associated with the filings being submitted, the "**Submit**" button.

Type Card Nickname Number Expiration Date	ees	6						
Processing Fees \$0.60 Total \$20.60 Available Payment Accounts Add Payment Account Type Card Nickname Number Expiration Date	Fee Type				Amoun	t		
Total S20.60 Available Payment Accounts Add Payment Account Type Card Nickname Number Expiration Date	Filing Fees				\$20.0	0		
Available Payment Accounts Add Payment Account Type Card Nickname Number Expiration Date	P	-		•				
Type Card Nickname Number Expiration Date	Т							
	Av	ailable	Payment Accounts			Add	d Payment Account	
Image: wisa FAIL_MOCK_BOTH XXXX-XXXX-4781 11/2023	Type Card Nickname		Card Nickname	Nu	mber		Expiration Date	
		VISA	FAIL_MOCK_BOTH	xx	x-xxxx-x	XXX-4781	11/2023	



The "Submission Successful" window will display. Select the "OK" button to proceed.

Submission Successful

Your submission was successful. If the documents that you filed were prepared on the Michigan Legal Help website, please respond to a two-minute anonymous survey at https://www.surveymonkey.com/r/KVKR8FP to give us feedback about your experience.

Only persons e-serviced will appear in the generated Proof of Electronic Service. A separate Proof of Service must be prepared and submitted as a Filing Type "Proof of Service" by the process server (or other person) after service was completed upon other parties by another method (such as personal service or registered mail). Click OK to go to the History page and view your Proofs of Service.

ОК



17. Adding New Attorneys to Existing Cases

TrueFiling Add Attorney Process

A MiFILE user may have a need to request themselves or another individual be added as an attorney on a case that was previously initiated with a MiFILE court. The Add Counsel to Case feature will allow the attorney to submit their information along with the supporting documentation for review and handling by the court. The Add Attorney feature is to be used only when the new attorney is filing a document for a party already named in the case. If an attorney is attempting to add themselves and a party to the case at the same time, they should file an Appearance at the same time they complete the Add Party request; see Item 16 above.

Note: Attorneys that are listed and have a corresponding email address will receive electronic service when filings are selected to be served. A connected user, however, will not receive electronic service when filings are selected to be served because they are not a service recipient on a case. Therefore, if attorney staff want to be copied on MiFILE notification emails for the attorney on whose behalf they file, an email rule should be set up to receive a copy of the attorney's email. See rules for two common email services at <u>Microsoft Outlook</u> and <u>Gmail</u>.

To begin, search for and select the case that the party intends to be added to. Select "Add Counsel to Case" button on the Case Details screen. Note: If the "File to this Case" button is selected, the "Add Counsel to Case" button will be available for selection on the filing screen. If the person logged in is not a party on the case, this button will not show for nonpublic cases.

Case Details			
BETTY BOOP V. OLIVE (2020-101320-CZ MI SCAO Circuit Court Case Type: CZ File to this Case		Party to Case Add Counsel to Case	☆
A4 Coursel (0)			
✓ Counsel (0) Name	Firm	Parties Represented	
No attorneys found.			
❤ Case Parties (2)			
Name	Party Type	Represented By	
Betty Boop	Plaintiff	Self-Represented	
Olive Oyl	Defendant		



TrueFiling will display the "Add Attorney to Case" screen.

Each of the fields marked with a red asterisk (*) is mandatory and needs to be completed prior to moving off the "Add Attorney to Case" screen.

Add Attorney to Case

Please select one or more parties to the case the attorney is representing and add personal information about the attorney below. All new parties should be added BEFORE any attorneys are added to the case.

	□ Betty Boop - Plaintiff □ Olive Oyl - Defendant
Att	torney Information
) r	Enter a new contact 🗸
L	Last Name* First Name* Middle Name Suffix
l	
ι	Licensed State/Province* Bar Number* Firm/Organization
[✓
/ [Address*
A	Address Line 2
(City*
5	State*
Z	Zip Code*
P	
_	
E	Email Address
L	
_	SMS (Text Msg) Phone (XXX) XXX-XXXX
R	Reason for Request / Comments

Save

Cancel



- Parties Represented: Select the checkbox next to one or more of the parties shown to indicate who the attorney being added represents. Note: The parties need to be added and accepted to the case by the court before their information will display in the "Parties Represented" pane.
- 2) Enter a new contact: Select one of the names shown in the dropdown to automatically populate the mandatory fields on the "Add Attorney to Case" screen or select "Enter a new contact" to type in all the mandatory fields. Note: The email address and SMS (Text Msg) Phone fields will be prefilled with the user's MiFILE registration information.

Note: Another field may display called **Enter new attorney information**: Select one of the available options to populate the applicable attorney "Licensed State/Province", "Bar Number" and "Firm/Organization" fields. This field will display if a selection is made in the "Enter a new contact" field, allowing the user to ensure the licensing state, bar number, and firm/organization were populated properly before proceeding. If there is only one licensing state and bar number associated with the contact selected, these values will automatically default in the fields.

To proceed, select the "**Save**" button. If any information is missing, the errors will be listed in the "Validation Issues" section.



After all the mandatory fields have been completed, the system will return to the filing screen. Upload the supporting documentation that corresponds with the add counsel request being submitted and select the appropriate "Filing Type" from the list in the dropdown box.

Filer				Where's my filer?	🗹 File Do	cument				
	rea (P12345)				Serve I	Document				
Add Pa	rty to Case	Add Cou	nsel to Case	,						
Counsel (1)									
Parties (2)										
Filing N	ame	File Size F	iling Type		Upload Status	Fee				
_	insel Update: Rebekka Kieta		DD COUNSEL FORM			\$0.00	View			
Appe	arance	19.18 KB	Appearance - \$0.00	~	×	\$0.00	Remove		View	Edit
After upload, sel	ect and hold the stacked dots	beside the filin	ng document and then drag to con	nect to another f	filing document.					
			P Click here to uplo	ad file(s) -	or- drag ar	d drop				
Max file size:	25.00 MB									
elect Recipient	s									
Name	Role		Email		т	уре		All		
Varci Steiger	Attorney (MI-P12345)	andreatestimagesoft@gmail.c	com	E	-Serve	V			
Iohn Doe	Defendant		unknown		N	lot Served				
ite: A courtesy copy re	cipient is not considered a service r	recipient.								
end Courtesy Copy	Preview Proof of Service	3								
	t is grayed out, their email ad		tly unknown or invalid. They may n	need to be served	the document l	by another r	method as requ	uired by co	urt rule or la	aw.

1) **Select Recipients**: This section displays the list of parties and attorneys associated with the case. All the service recipients that have associated email addresses in the list will receive electronic service of the documents being filed if the "Serve



Document" checkbox is selected. Filers are unable to deselect any of the confirmed parties or attorneys when serving documents through MiFILE.

- 2) Send Courtesy Copy: If a person not shown in the list of service recipients needs to receive a copy of the document, select this button to add the person and their email address. A courtesy copy of the document will be emailed to this person; however they will not be added to the list of service recipients and will not be shown on the electronic Proof of Service that is generated.
- 3) **Preview Proof of Service**: If this button is selected, a preview of the electronic Proof of Service will display to the user logged in and filing to the case.

To proceed, select the "**Next**" button. If any information is missing, the errors will be listed in the "Validation Issues" section.

The "Filing Submission" screen will display, select "Next" to proceed.

Filing Submission	>	×
Filing Validated		
	Cancel Next	

The "**Checkout**" screen will display. Select the appropriate credit card, "Request Fee Waiver" button, or if there are no fees associated with the filings being submitted, the "Submit" button.

Cheo	ckout		×
Fe	ees		
	Fee Type	Amount	
	Total	\$0.00	
Pa	yment method is not required for zero doll	ar filings.	
		Cancel	Submit



The "Submission Successful" window will display, select the "**OK**" button to proceed.

Submission Successful

Your submission was successful. If the documents that you filed were prepared on the Michigan Legal Help website, please respond to a two-minute anonymous survey at https://www.surveymonkey.com/r/KVKR8FP to give us feedback about your experience.

Only persons e-serviced will appear in the generated Proof of Electronic Service. A separate Proof of Service must be prepared and submitted as a Filing Type "Proof of Service" by the process server (or other person) after service was completed upon other parties by another method (such as personal service or registered mail). Click OK to go to the History page and view your Proofs of Service.

ОК


18. Service Recipients

		ជ
Add Party to Case Add Counsel to Case		
Firm	Parties Represented	
ImageSoft Test	Andrea Test, Plaintiff 1	
Party Type	Represented By	
Plaintiff 1	Marci Stelger (MI-P12345)	
Defendant		
	Firm ImageSoft Test Party Type Plaintff 1	Firm Parties Represented ImageSoft Test Andrea Test, Plaintiff 1 ImageSoft Test ImageSoft Test Party Type Represented By Plaintiff 1 Marci Steiger (MI-P12345)

Service Recipients are individuals that have a legal interest on a given case. Any MiFILE user can request to add themselves as a service recipient if they have a legal interest in the case and are filing a document that supports that request. Examples are an attorney appearance, a motion to intervene, a third-party complaint, an acceptance of trust, or a request for service as a person interested in the case through court-ordered appointment (such as a receiver). A staff person for an attorney is not a service recipient and does not have a legal interest in the case even if they are a connected user. If attorney staff want to be copied on MiFILE notification emails for the attorney on whose behalf they file, they must not file a request to add themselves to the case. Instead, an email rule should be set up to receive a copy of the attorney's email. See rules for two common email services at <u>Microsoft Outlook</u> and <u>Gmail</u>.

19. Status on Add Party or Add Counsel Requests

Users may view their *add party* or *add counsel* requests and statuses on the History page in MiFILE.

History	My History	My Network's	History Unsut	omitted Vi	ew Payment Inform	nation		
Start Date: 05/15/2020	End Date: 06/14/2020		Search					
Filing View Show 15 v entrie Submission v	s Court 🔶	Case Num 👙	Filing Name	Filing Type	♦ Matte ♦		earch:Submitter 👙	Status 🔶
06/14/2020 at	MI SCAO Circuit Court	2020-000001	SI_ASSOCIATE_PARTY_R	. ISI_ASSOCIATE	_PA	Andrea Colen	Andrea Colen	In Progress
06/14/2020 at	MI SCAO Circuit Court	2020-000001	Add Counsel Update	ISI_ADD_COUN	ISEL	Andrea Colen (Andrea Colen	Paid
06/14/2020 at	MI SCAO Circuit Court	2020-000001	Appearance	Appearance		Andrea Colen (Andrea Colen	Paid
06/14/2020 at	MI SCAO Circuit Court	2020-000001	Add Party Update	ISI_ADD_PARTY	(_F	Andrea Colen (Andrea Colen	Paid
06/14/2020 at	MI SCAO Circuit Court	2020-000001	Motion to Intervene	Motion		Andrea Colen (Andrea Colen	Paid

20. Marking a Bundle for Service

Whether you select "File and Serve" or "Serve" only, the ability to serve filings is on the bundle level, not on an individual document level. A bundle is one or more documents submitted or served together. Therefore, if you are submitting five documents to the court in a single bundle, the available service recipients for that bundle will be eServed all five documents.

When the "Serve Document" checkbox is selected, you'll notice that the "Select Recipients" pane displays after you've uploaded a document for filing or service. As stated in item 18, only parties, attorneys, or others that have a legal interest in the case are listed as service recipients and they are preselected for service and cannot be deselected. If a service recipient is does not have an email address recorded in MiFILE, their name will be grayed-out, and documents must be served on them as otherwise required by Michigan Court Rule. If a party is represented by an attorney, the party's name will not be listed as a service recipient even though they are named in the case.

Case Title	ANDREA TEST V. JOHN	I DOE								
Filer				Where's my filer?	🗹 File D	ocument				
Colen, A	ndrea (P12345)			~	Serve	Document				
Ado	Party to Case	Add C	ounsel to Case							
Counsel	(1)									
Parties (2)									
										_
Filin	g Name	File Size	Filing Type		Upload Statu	s Fee				
	Counsel Update: Rebekka Kieta		ADD COUNSEL FORM			\$0.00	View			
	,				•		view			
Ar	opearance	19.18 KB	Appearance - \$0.00	~	~	\$0.00	Remove	View	Edit	
After upload,	select and hold the stacked dots	beside the f	iling document and then drag to co	nnect to another f	iling document	t.				
			Click here to up	and file(a)	u duad a	nd dron				
			A Click here to up	oad me(s) -d	or- drag a	na arop				
Max file si	ze: 25.00 MB									
										_
ect Recipie	nts									
me	Role		Email			Туре				
arci Steiger	Attorney (MI-P12345		andreatestimagesoft@gmai	l.com		E-Serve	V			
nn Doe	Defendant		unknown			Not Served				
: A courtesy copy	recipient is not considered a service r	ecipient.								
nd Courtesy Co	ppy Preview Proof of Service									
		dress is curre	ently unknown or invalid. They may	need to be served	the document	t by another	method as require	d by court rule o	rlaw	
Service needp	iene is gruyed out, then email ad	uress is curri	and y unknown of invalid. They may	need to be served	the document	t by unother	meenou us require		1010.	



You can also add a recipient who is not a party or attorney to receive a copy of the document(s) being filed and served via the "Send Courtesy Copy" button. Any Courtesy Copy recipient is a one-time recipient and would have to be added every time you want them to receive a courtesy copy of a filed document.

lame	Role	Email	Туре		
Atticus F Evil III	Attorney (MI-P12345)	msteiger@imagesoftinc.com	E-Serve		
3 A	Attorney	unknown	Not Served		
Aichelle Telecky	Attorney (MI-030680)	mtelecky@imagesoftinc.com	E-Serve	V	
Andrea Copy	Ad Hoc	andreacopy@gmail.com	Courtesy Copy		Save
					Remove

Note: A courtesy copy is not legal service.

Since the proof of service states that you are declaring under penalty of perjury that the proof of service being generated by MiFILE and filed with court has been examined by you and is true, you should click the Preview Proof of Service button and review the proof of service before submitting your filing to ensure service recipients, courtesy copy recipients (if added), uploaded documents, and case information are accurate. Once a bundle is successfully submitted or served, the filer will be notified via a popup that the proof of service will be automatically generated and submitted to the court on their behalf.

Submission Successful
Your submission was successful. If the documents that you filed were prepared on the Michigan Legal Help website, please respond to a two-minute anonymous survey at https://www.surveymonkey.com/r/KVKR8FP to give us feedback about your experience.
Only persons e-serviced will appear in the generated Proof of Electronic Service. A separate Proof of Service must be prepared and submitted as a Filing Type "Proof of Service" by the process server (or other person) after service was completed upon other parties by another method (such as personal service or registered mail). Click OK to go to the History page and view your Proofs of Service.
ОК



Service will occur as soon as the bundle is submitted by the filer. Below is a sample of an emailed service notification for a File and Serve bundle.



CONFIDENTIALITY NOTICE: This message and any associated documents have been sent via MiFILE and may contain confidential information. The information is intended for individuals or legally defined interested persons associated with the case to which this message applies. Any individual not associated documents, or taking any action on the contents of this message or any associated documents, downloading the associated documents, or taking any action on the contents of this message or any associated documents. If you have received this communication in error, please delete the message immediately. Thank you.



If a filer wants to delay service on filings until after the court has accepted a document and the document has been stamped FILED by the court, they can do the following:

- Submit a bundle to the court without the "Serve Document" checkbox being selected.
- Wait for the court clerk to accept the documents.
- Upon receiving notification of the documents being accepted, download the FILED stamped copy of the documents.
- Upload these FILED stamped copies of the documents to a bundle via MiFILE and flag it to be e-Served but not filed with the court.
- When the Serve Document option is selected, MiFILE will generate a proof of service for the court and it will be sent to the court automatically.

Note: The "serve" only option is for formal service. Because this feature always generates and automatically files a proof of service with the court, it should not be used to share or send documents that have not been filed with the court.



21. Connected Filings

You may be required to file documents that must be attached to one another, such as a pleading or motion (lead document) with an attachment (supporting document(s)), or multiple files that constitute one large document that exceeded the 25MB file size. The connected filings feature is used for these purposes. Below, we uploaded three documents to simulate a three-part connected filing. It is important to name your documents in accordance with standards established by the State Court Administrative Office so that it is clear to the clerk the sequence within which they are connected and to identify whether they are attachments or multiple parts of a single document.

Filing Name	File Size	Filing Type	Upload Status	Fee					
Motion	113.37 KB	Motion - \$20.00	~	\$20.00	Remove	View	Edit		
Exhibit A	19.18 KB	Select filing type	×	\$0.00	Remove	View	Edit		
Exhibit B	227.01 KB	Select filing type	×	\$0.00	Remove	View	Edit		
upload, select and hold the stacked dots beside the filing document and then drag to connect to another filing document.									
Click here to upload file(s) -or- drag and drop									
e size: 25.00 MB									
	Motion Exhibit A Exhibit B ad, select and hold the stacked dots beside	Motion 113.37 KB Exhibit A 19.18 KB Exhibit B 227.01 KB ad, select and hold the stacked dots beside the filing documents	Motion 113.37 KB Motion - \$20.00 Exhibit A 19.18 KB Select filing type Exhibit B 227.01 KB Select filing type ad, select and hold the stacked dots beside the filing document and then drag to connect to another filing document. Click here to upload file(s)	Motion 113.37 KB Motion - \$20.00 Image: Comparison of the stacked dots and the stacked dots beside the filing type Image: Comparison of the stacked dots beside the filing document and then drag to connect to another filing document. Image: Click here to upload file(s) -or- drag and the stacked dots dots dots dots dots dots dots dot	Motion 113.37 KB Motion - \$20.00 \$20.00 Exhibit A 19.18 KB Select filing type \$0.00 Exhibit B 227.01 KB Select filing type \$0.00 ad, select and hold the stacked dots beside the filing document and then drag to connect to another filing document. \$0.00	Motion 113.37 KB Motion - \$20.00 \$20.00 Remove Exhibit A 19.18 KB Select filing type \$0.00 Remove Exhibit B 227.01 KB Select filing type \$0.00 Remove ad, select and hold the stacked dots beside the filing document and then drag to connect to another filing document. \$0.00 Remove	Motion 113.37 KB Motion - \$20.00 \$20.00 Remove View Exhibit A 19.18 KB Select filing type \$0.00 Remove View Exhibit B 227.01 KB Select filing type \$0.00 Remove View ad, select and hold the stacked dots beside the filing document and then drag to connect to another filing document. \$0.00 Remove View		

To connect documents, drag the second document (referred to as an attachment) on top of the first document (referred to as the lead document) and release it when you see the blue bar. The blue bar indicates that documents are connected. Then drag the third document up with the first two documents to connect it. The chain link icons indicate that the documents are connected. As you can see below, in this example you only specify the Filing Type for the Lead document. However, in the case of a motion and supporting brief, the connected documents would each have their own filing type.

	Filing Name	File Size	Filing Type		Upload Status	Fee			
	eXindiana	113,37,KB	Motion - \$20.00	~	1	\$20.00	Remove	View	Edit
	Exhibit A	19.18 KB	Select filing type	~	×	\$0.00	Remove	View	Edit
	Exhibit B	227.01 KB	Select filing type	~	×	\$0.00	Remove	View	Edit
er upload, select and hold the stacked dots beside the filing document and then drag to connect to another filing document.									



Other documents can be added separately to the bundle and sent across with the connected filing as needed. Not all documents in a bundle must be connected, as shown below.

			Filing Type		•	620.00			
	Motion	113.37 KB	Motion - \$20.00	~	 Image: A second s	\$20.00	Remove	View	Edit
:	Exhibit A	19.18 KB	CONNECTED FILING		×	\$0.00	Remove	View	Edit
:	Exhibit B	227.01 KB	CONNECTED FILING		×	\$0.00	Remove	View	Edit
	Garnishee Disclosure	52.51 KB	Select filing type	~	×	\$0.00	Remove	View	Edit
ter uploa	d, select and hold the stacked dots beside the fil	ling document and then dra	ag to connect to another filing do	cument.					
		A cliv	k here to upload f	ilo(s) or dra	a and dro	n			

Note: Because documents cannot be separated after they are connected and submitted to the court, use this feature only when required by court rule or law to attach one document to another. Proposed orders and judgments must not be connected to other documents, such as a motion or notice. A proposed order or judgment must be filed as a separate document, as indicated MCR 2.602(B)(3), with its own filing type.



22. Ad-Hoc Payments

On occasion, the court may request that a filer pay an additional amount related to a case without needing to upload a filing. Common examples of this would be bond or inventory fees. To do this, you'll need to navigate to the Case Details screen. This can be done via a Case Search or via the Favorites screen (if you've favorited the case). Further, if you've already filed to the case, it can be accessed from the History screen.

At the top of the Case Details screen, select the "Pay Additional Amount" button.

Case Details	
ANDREA TEST V. JOHN DOE 2020-081320-CK	☆
MI SCAO Circuit Court	
Case Type: CK	
File to this Case Pay Additional Amount Add Party to Case Add Counsel to Case	
> Counsel (1)	
Case Parties (2)	

This will take you to the File to this Case page. The additional payment function is a special type of filing that will be delivered to the court. It is not related to any filed document.

File to: MI SCAO Circuit Court Case Number: 2020-081320-CK Case Title: ANDREA TEST V. JOHN DOE Filer Colen, Andrea (P12345)	Client / Matter Number (optional)	
Filing Name Ad-Hoc Payment	Payment Type	Fee \$0.00
L	Save Progress Cancel Next	



These types of payments are only used for a handful of reasons, which the filer will need to select via the dropdown.



For any items specifying that a "filer provided fee" will be used, the filer will enter the fee amount they have been ordered or requested by the court to pay in the box available.

Order of Filiation and New Birth Record - \$59.00 Order/Judgment Fee (as requested) - Filer Provided Fee Other Payment - Filer Provided Fee			
iling Name Payment Type		Fee	1

Once the fee amount is entered or selected a payment type with a predefined amount, select the "**Next**" button and proceed through the payment steps.

File to: MI SCAO Circu Case Number: 2020-0 Case Title: ANDREA T	081320-CK	Client / Matter Number (optional)
Filer Colen, Andrea (P1234	Where's my filer?	
Filing Name	Payment Type	Fee
Ad-Hoc Payment	Bond (as ordered) - Filer Provided Fee	150
	Save Progress Cancel	Next



23. Prepaid Filings

A filer may have prepaid in person at the court for filings they have yet to submit. This may occur when the filer does not have a credit card to pay through MiFILE. MiFILE provides filers with a special filing type of "Filing Fee Prepaid" to indicate that the fees associated with a bundle have already been paid.

Navigate to the Case Filings page via the "File to this Case" button.

Case Details	
ANDREA TEST V. JOHN DOE 2020-081320-CK MI SCAO Circuit Court Case Type: CK	ជ
File to this Case Pay Additional Amount Add Party to Case Add Counsel to Case	
> Counsel (1)	
> Case Parties (2)	

Proceed as you typically would to upload a filing and select "Filing Fee Prepaid" as the filing type. This will alert the court that the filing fee has been prepaid, and the filer will not be prompted for payment on this filing.

File to: MI SCAO Circuit Co	ourt	Client / Matter	r Number (optional)	
Case Number: 2020-08133	20-CK			
Case Title: ANDREA TEST \	/. JOHN DOE			
Filer		Where's my filer? File Docu	iment	
Colen, Andrea (P12345)		✓ ✓ Serve Do	ocument	
Add Party to Case	Add Counsel to Case			
Counsel (1)				
Parties (2)				
Parties (2)				
Parties (2)				
Parties (2) Filing Name	File Size Filing Type 🚯	Upload Status	Fee	
Filing Name	10.10.10		ćo op	
Filing Name	File Size Filing Type 19.18 Ki Filing Fee Prepair		ćo op	dit
Filing Name	10.10 //		ćo op	dit
Filing Name	19.18 KE Filing Fee Prepair		\$0.00 Remove View E	dit
Filing Name	19.18 KE Filing Fee Prepair	d - \$0.00 🗸	\$0.00 Remove View E	dit



Note: In order to file into an existing case, the case number must be in MiFILE. Depending on when the court's case management system is set up to send case data to MiFILE, a filer may not be able to file documents the same day that the fees are prepaid. The filer should ask the clerk for details in this regard.

24. Notification Settings

A variety of notifications are available in MiFILE to inform filers of events related to their filings and user account. Notifications can be configured to be sent via text message, email, or both. Notifications also may optionally be shared with individuals in your Connection network

To view your notification settings, navigate to the "Settings" option in the Navigation Pane.

<i>mi</i> FIL				Lou Gmail Ioualicegary@gmail.com	Log Out
Main Pages File	Case Search				
Case Search History Favorites Settings	Court Court	Search by Case Number or Case Title Required	Search by Date		
Resources Help / Support Email Activity	Search Result (0)				

The notification settings pane is broken up into two sections: Your Notification Settings and Network Notification Sharing.

	how you want to be notified about u want to be notified about your filings and your T	, 0	d your True	eFiling ad	count.	These settings control whic
Notify me when:		o Text:	Email:			notification you receive (an
My documents are su	bmitted to the court		✓			how).
A payment transactio	n occurs		✓			
A filing is marked as 'I	iled'		✓			
A filing is marked as 'I	Rejected'		Z			
A filing is 'Returned' b	y the court		Z			
A message is received	from the court					
Payment information	is added or updated		Z			
My password is chang	jed		~			
Send a copy of noti Select the connections to	ication emails you receive about your f be copied. Email Address	ilings to your Tru Submitted	, in the second s	ections. Filed	Rejected	
lame					1	
lame ☑ Andrea Test	andreatestimagesoft@gmail.com					
	andreatestimagesoft@gmail.com alee@imagesoftinc.com					
🗹 Andrea Test						

These settings allow you to "forward" various notifications to your Connections

Personal notifications are available via text message or email:

Specify when and how you want to be notified about your filings and your TrueFiling account.

Specify when and how you want to be notified about your filings and your TrueFiling account.

Notify me when:	Text:	Email:
My documents are submitted to the court		 Image: A set of the set of the
A payment transaction occurs		✓
A filing is marked as 'Filed'		
A filing is marked as 'Rejected'		
A filing is 'Returned' by the court		✓
A message is received from the court		
Payment information is added or updated		
My password is changed		

The following options are available for personal notifications:

When my documents are submitted to the Court: This is sent after a bundle is sent to the court, but before the clerk staff interacts with it.

When a Payment transaction occurs: This is sent after payment for a bundle is processed (but not for \$0 bundles).

When a Filing is marked as 'Filed': This is sent after the clerk has accepted the filing and finished processing the bundle.

When a Filing is marked as 'Rejected': This is sent after the clerk has rejected the filing and finished processing the bundle.

When a Filing is 'Returned' by the court: This is sent after a clerk has returned the filing to the filer for requested updates to be made. This is not currently used in MiFILE.

When a message is received from the court: This is not currently utilized in MiFILE.

When payment information is added or updated: This is sent for security reasons when a change is made to payment information.

When my password is changed: This is sent for security reasons when a change is made to your account password.



Glossary of Terms

Ad-Hoc Payments: A payment made by a filer that is tied to a case, but not to a specific filing (e.g. escrow payment, deposit, other fee).

Courtesy Copy: An option that allows a filer to select an individual or entity who is not a party to the case or required by law or rule to be served to receive a copy of a document.

Bundle: A group of filings that have been submitted together in a single transaction via MiFILE.

Bundle e-Form: The electronic form displayed to clerks within OnBase that shows a list of filings in a bundle and the current status of each. Documents in the bundle are accessed from this form.

Connection: A "link" between two user accounts in TrueFiling that can be initiated only by an attorney that allows for mutual access to filing history, payment methods, and notifications.

Connected Filings: Two or more documents that are attached to one another. The first document is the lead document or first part and the connected documents are attachments (such as a supporting document) or one of several parts of a document that were split into multiple documents because the document exceeded the 25MB file size limit. Connected documents are not merged into a single document.

Custom Queries: Custom queries are "saved searches" that you can easily go back and execute as needed. The custom queries available to the court are part of the solution and cannot be edited by court users.

e-Notice: For documents that are directly imported into OnBase by court staff, an electronic notice (or e-Notice) can be sent by court staff to alert case parties to a case filing.

MiFILE: The entire State of Michigan e-filing solution, consisting of the TrueFiling e-filing portal, the OnBase Filing Review system, the Cloud DMS solution, and the integrations with court CMS/EDMS systems.

OnBase: The portion of the MiFILE solution that court staff interact with; OnBase is a software product created by Hyland Software.

TrueFiling: The portion of the MiFILE solution that filers interact with on the web to submit filings to the court and make payments.

TrueFiling Filing Type: All documents entering OnBase via MiFILE or import are assigned a TrueFiling filing type. This value is used to identify the type of document coming into the system so specialized "rules" can be applied to the documents, e.g. auto-coding.